

NWFL/SEC/2025/42

July 23, 2024

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on July 23, 2024

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Board of Directors of the Company at their meeting held today, inter-alia, considered and approved the Standalone unaudited Financial Results of the Company for the quarter ended June 30, 2024.

Further, in this regard, we have enclosed the following:

- a) Standalone unaudited Financial Results alongwith with Limited review report issued by M/s. Chokshi & Chokshi LLP, the Statutory Auditors of the Company for the quarter ended June 30, 2024 (the Results);
- b) Disclosure in accordance with Regulation 52(4) and Regulation 52(7) of the Listing Regulations; and
- c) Security Cover Certificates pursuant to Regulation 54 of the Listing Regulations.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Nuvama Wealth Finance Limited
(formerly Edelweiss Finance & Investments Limited)

Pooja Doshi
Company Secretary
Encl: as above

CHOKSHI & CHOKSHI LLP

Chartered Accountants

Independent Auditors' Limited Review Report on the unaudited financial results of Nuvama Wealth Finance Limited (Formerly known as Edelweiss Finance & Investments Limited) for the quarter ended 30.06.2024 pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Nuvama Wealth Finance Limited
(Formerly known as Edelweiss Finance & Investments Limited)

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Nuvama Wealth Finance Limited (Formerly known as Edelweiss Finance & Investments Limited) (the "Company") for the quarter ended 30.06.2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CHOKSHI & CHOKSHI LLP

Chartered Accountants

FRN - 101872W/W100045

ANISH
YOGENDRA
SHAH

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Date: 2024.07.23
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Anish Shah

Partner

M. No. 048462

UDIN: 24048462BKAFSB9348

Place: Mumbai

Date: 23.07.2024

Nuvama Wealth Finance Limited (Formerly known as Edelweiss Finance & Investments Limited)

Corporate Identity Number: U67120MH1994PLC286057

Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 • Tel No. +91 22 6620 3030 • nuvamafinance.com

Financial Results for the quarter ended June 30, 2024

(₹ in Millions)

	Particulars	Quarter ended			Year ended
		June 30, 2024 (Unaudited)	March 31, 2024 (Audited)	June 30, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Revenue from operations				
	(a) Interest income	963.00	925.55	796.68	3,397.64
	(b) Dividend income	2.85	5.76	-	6.86
	(c) Fee and commission income	8.28	77.25	32.45	290.00
	(d) Net gain on fair value changes	486.27	394.41	434.18	1,775.51
	Total revenue from operations	1,460.40	1,402.97	1,263.31	5,470.01
2	Other income	2.57	0.12	0.01	0.14
3	Total Income (1+2)	1,462.97	1,403.09	1,263.32	5,470.15
4	Expenses				
	(a) Finance costs	787.33	803.81	548.03	2,732.51
	(b) Employee benefits expense	230.73	284.57	188.02	880.79
	(c) Depreciation and amortisation expense	0.15	0.95	0.14	1.42
	(d) Impairment on financial instruments	(14.75)	15.24	1.99	42.88
	(e) Other expenses	183.87	168.61	141.67	657.06
	Total expenses	1,187.33	1,273.18	879.85	4,314.66
5	Profit before tax (3-4)	275.64	129.91	383.47	1,155.49
6	Tax expense	70.54	31.53	99.07	286.07
	(a) Current tax	54.24	41.28	112.26	330.74
	(b) Deferred tax	16.30	(9.75)	(13.19)	(44.67)
7	Net Profit for the period (5-6)	205.10	98.38	284.40	869.42
8	Other Comprehensive Income	(2.33)	1.16	-	0.58
9	Total Comprehensive Income (7+8)	202.77	99.54	284.40	870.00
10	Earnings Per Share (₹) (Face Value of ₹ 10/- each)				
	- Basic (Refer note 3)	17.90	8.58	24.82	75.87
	- Diluted (Refer note 3)	17.90	8.58	24.82	75.87

Notes:

- Nuvama Wealth Finance Limited (the 'Company') has prepared financial results (the 'Statement') for the quarter ended June 30, 2024 in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provisions of the Companies Act, 2013, as applicable.
- In terms of requirement as per RBI notification no. RBI/2019-20/170 DOR (NBFC),CC.PD.No.109/22.10.106/2019-20 dated 13/03/2020 on Implementation of Indian Accounting Standards, Non-Banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 – Financial Instruments and Income Recognition, Asset Classification and Provisioning ('IRACP') norms (including provision on standard assets). The Company has assessed the impairment allowances under Ind AS 109 and provision required under IRACP as at June 30, 2024 and considered higher of the two for the purpose of making provision in the accounts and accordingly, no amount is required to be transferred to impairment reserve.
- Earnings per share for the quarters are not annualised.
- The Board of Directors at its meeting held on July 15, 2024 declared an interim dividend for the financial year 2023-24 amounting to Rs 309.40 million (Rs 27 per share). Subsequently, the same has been paid on July 16, 2024.
- The Statutory Auditors of the Company have conducted Limited Review of the above financial results and have issued an unmodified review report.
- The above financial results of the company have been reviewed and recommended by the audit committee and approved by the board of directors at their respective meeting held on July 23, 2024.
- The figures for the quarter ended March 31, 2024 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2024 and the unaudited published year-to-date figures upto December 31, 2023, being the date of the end of the third quarter of the financial year, which were subjected to limited review.
- Previous period / year figures have been regrouped / reclassified wherever necessary to conform to current period's/ year's presentation.

For and on behalf of the Board of Directors

Tushar Pravin Agrawal
 Digitally signed by
 Tushar Pravin Agrawal
 Date: 2024.07.23
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Tushar Agrawal
 Executive Director & Chief Executive Officer
 DIN: 08285408

Mumbai, July 23, 2024

Annexure

(i) Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on June 30,2024 are being utilized as per the objects stated in the offer document. Further, we also confirm that there have been no deviations in the use of proceeds of issue of NCDs from the objects stated in the offer document.

(ii) Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to state that all secured & redeemable debt securities issued by the Company and outstanding as on June 30,2024 are fully secured by first charge / pari passu charge, as the case may be, on the property and on present & future receivables, book debts, loans and other financial assets. Accordingly, the Company is maintaining asset cover of 1x or such higher asset cover required as per the terms of offer document/Information Memorandum.

(iii) Information as required pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

	Particulars	Year ended	Year ended
		June 30, 2024	March 31, 2024
1.	Debt-equity Ratio (Refer note 1)	3.81	3.73
2.	Net worth (Rs.in Millions) (Refer note 2)	8,760.23	8,555.76
3.	Debt Service Coverage Ratio (Refer note 3)	NA	NA
4.	Interest Service Coverage Ratio (Refer note 3)	NA	NA
5.	Outstanding redeemable preference shares (no.of shares)	-	-
6.	Outstanding redeemable preference shares (including dividend accrued but not due) (Rs.in Millions) (Face Value of ₹ 10/- each)	-	-
7.	Capital redemption reserve (Rs.in Millions)	323.51	323.51
8.	Debenture redemption reserve (Refer note 4)	NA	NA
9.	Net profit after tax (Rs.in Millions)	205.10	869.42
10.	Earnings Per Share (₹) (Face Value of ₹ 10/- each) (Refer Note 5)		
	- Basic	17.90	75.87
	- Diluted	17.90	75.87
11.	Total debt to Total assets (%) (Refer Note 6)	73.26%	74.70%
12.	Net profit margin (%) (Refer Note 7)	14.02%	15.89%
13.	Sector specific relevant ratios		
	(a) CRAR (%)	22.43%	21.94%
	(b) Gross Stage 3 asset (%)	Nil	Nil
	(c) Net Stage 3 asset (%)	Nil	Nil

Note:

- Debt-equity Ratio = Total debt (Debt securities + Borrowings other than debt securities) / Net worth
- Net worth = Equity share capital + Other Equity
- The Company being an NBFC, this disclosure is not applicable to the company.
- As per Rule 18(7)(b)(ii) of the Companies (Share Capital and Debentures) Rules, 2014 the Company being an NBFC, is not required to create Debenture Redemption Reserve.
- Earnings per share for the quarter ended June 30, 2024 is not annualised.
- Total debt to Total assets = (Debt securities + Borrowings other than debt securities) / Total assets
- Net profit margin = Net Profit for the period / Total Income
- Current ratio, Long term debt to working capital, Bad Debts to account receivables ratio, Current liability ratio, Debtors turnover, Inventory turnover and Operating margin (%) are not applicable.

NWFL/SEC/2025/41

July 23, 2024

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir / Madam,

Sub: Statement pursuant Regulation 52(7) and (7A) of the of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject and in accordance with the Operational Circular dated July 29, 2022, issued by the Securities and Exchange Board of India for listing obligations and disclosure requirements (“the Circular”), we hereby enclose the following in the format prescribed under the Circular:

- a) Statement of utilisation of issue proceeds (Annexure A); and
- b) Statement of deviation/ variation in the use of issue proceeds (Annexure B).

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Nuvama Wealth Finance Limited
(formerly Edelweiss Finance & Investments Limited)

Pooja Doshi
Company Secretary

Encl: as above

Annexure A- Statement of utilisation of issue proceeds:

Sr. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public Issue/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilised	Any Deviation (Yes/No)	If yes, specify reasons	Remarks
1.	Nuvama Wealth Finance Limited	INE918K07FR4	Public Issue	Vanilla Bond	05-02-2020	44,39,31,000	44,39,31,000	No	NA	Nil
2.	Nuvama Wealth Finance Limited	INE918K07FS2	Public Issue	Vanilla Bond	05-02-2020	34,31,98,000	34,31,98,000	No	NA	Nil
3.	Nuvama Wealth Finance Limited	INE918K07FT0	Public Issue	Vanilla Bond	05-02-2020	5,82,88,000	5,82,88,000	No	NA	Nil
4.	Nuvama Wealth Finance Limited	INE918K07FU8	Public Issue	Vanilla Bond	05-02-2020	26,34,05,000	26,34,05,000	No	NA	Nil
5.	Nuvama Wealth Finance Limited	INE918K07FV6	Public Issue	Vanilla Bond	05-02-2020	27,63,36,000	27,63,36,000	No	NA	Nil
6.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	03-05-2024	27,50,00,000	50,00,000.00	No	NA	Nil
7.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	21-05-2024	50,00,000.00	10,00,000.00	No	NA	Nil
8.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	24-05-2024	10,00,000.00	6,87,00,000	No	NA	Nil
9.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	27-05-2024	6,87,00,000	2,50,00,000	No	NA	Nil
10.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	19-06-2024	2,50,00,000	9,80,00,000	No	NA	Nil
11.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	24-06-2024	9,80,00,000	1,00,00,000	No	NA	Nil

Nuvama Wealth Finance Limited (Formerly Edelweiss Finance & Investments Limited)

Corporate Identity Number: U67120MH1994PLC286057

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				ING Nifty 50 Index						
12.	Nuvama Wealth Finance Limited	INE918K07PG6	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	27-06-2024	1,00,00,000	1,26,40,00,000	No	NA	Nil
13.	Nuvama Wealth Finance Limited	INE918K07IU2	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	30-06-2022	1,26,40,00,000	46,90,00,000	No	NA	Nil
14.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	27-05-2022	46,90,00,000	16,80,00,000	No	NA	Nil
15.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	08-06-2022	16,80,00,000	11,80,00,000	No	NA	Nil
16.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	16-06-2022	11,80,00,000	25,40,00,000	No	NA	Nil
17.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	30-06-2022	25,40,00,000	1,50,00,000	No	NA	Nil
18.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	07-07-2022	1,50,00,000	5,00,00,000	No	NA	Nil
19.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	15-07-2022	5,00,00,000	9,00,00,000	No	NA	Nil
20.	Nuvama Wealth Finance Limited	INE918K07IT4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	26-07-2022	9,00,00,000	24,10,00,000	No	NA	Nil

21.	Nuvama Wealth Finance Limited	INE918K07HQ2	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	31-08-2021	24,10,00,000	12,50,00,000	No	NA	Nil
22.	Nuvama Wealth Finance Limited	INE918K07HQ2	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	14-09-2021	12,50,00,000	2,50,00,000	No	NA	Nil
23.	Nuvama Wealth Finance Limited	INE918K07HQ2	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	28-09-2021	2,50,00,000	1,50,00,000	No	NA	Nil
24.	Nuvama Wealth Finance Limited	INE918K07HQ2	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	14-10-2021	1,50,00,000	4,50,00,000	No	NA	Nil
25.	Nuvama Wealth Finance Limited	INE918K07HQ2	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	28-10-2021	4,50,00,000	40,70,00,000	No	NA	Nil
26.	Nuvama Wealth Finance Limited	INE918K07IX6	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	28-07-2022	40,70,00,000	17,10,00,000	No	NA	Nil
27.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	14-09-2021	17,10,00,000	2,30,00,000	No	NA	Nil
28.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING	21-09-2021	2,30,00,000	4,00,00,000	No	NA	Nil

				ING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"						
29.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	24-09-2021	4,00,00,000	1,00,00,000	No	NA	Nil
30.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	14-10-2021	1,00,00,000	4,80,00,000	No	NA	Nil
31.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	28-10-2021	4,80,00,000	1,00,00,000	No	NA	Nil

Nuvama Wealth Finance Limited (Formerly Edelweiss Finance & Investments Limited)

Corporate Identity Number: U67120MH1994PLC286057

Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 • Tel No. +91 22 6620 3030 • nuvamafinance.com

				ISIN: IN0020200 153 MATURIN G ON "03- AUG-2030"						
32.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLY ING GOVERN MENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200 153 MATURIN G ON "03- AUG-2030"	12-11-2021	1,00,00,000	1,90,00,000	No	NA	Nil
33.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLY ING GOVERN MENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200 153 MATURIN G ON "03- AUG-2030"	30-11-2021	1,90,00,000	50,00,000	No	NA	Nil
34.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLY ING GOVERN MENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200 153 MATURIN G ON "03- AUG-2030"	16-12-2021	50,00,000	19,30,00,000	No	NA	Nil

35.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	27-12-2021	19,30,00,000	2,00,00,000	No	NA	Nil
36.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	30-12-2021	2,00,00,000	80,00,000	No	NA	Nil
37.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200153 MATURING ON "03-AUG-2030"	11-02-2022	80,00,000	1,00,00,000	No	NA	Nil
38.	Nuvama Wealth Finance Limited	INE918K07HS8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT	25-02-2022	1,00,00,000	3,00,00,000	No	NA	Nil

Nuvama Wealth Finance Limited (Formerly Edelweiss Finance & Investments Limited)

Corporate Identity Number: U67120MH1994PLC286057

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				SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200 153 MATURING ON "03-AUG-2030"						
39.	Nuvama Wealth Finance Limited	INE918K07JC8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200 153 MATURING ON "03-AUG-2030"	25-11-2022	3,00,00,000	20,00,00,000	No	NA	Nil
40.	Nuvama Wealth Finance Limited	INE918K07JC8	Private Placement	MARKET LINKED NCD UNDERLYING GOVERNMENT SECURITY : 5.77% GS 2030 HAVING ISIN: IN0020200 153 MATURING ON "03-AUG-2030"	30-12-2022	20,00,00,000	30,00,00,000	No	NA	Nil
41.	Nuvama Wealth Finance Limited	INE918K07JE4	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	18-01-2023	30,00,00,000	21,00,00,000	No	NA	Nil
42.	Nuvama Wealth Finance Limited	INE918K07JD6	Private Placement	MARKET LINKED NCD UNDERLYING LEAP Index (Managed	06-12-2022	21,00,00,000	4,90,00,000	No	NA	Nil

				by Nuvama Asset Management Limited (formerly known as ESL Securities Limited))						
43.	Nuvama Wealth Finance Limited	INE918K07JD6	Private Placement	MARKET LINKED NCD UNDERLYING LEAP Index (Managed by Nuvama Asset Management Limited (formerly known as ESL Securities Limited))	25-01-2023	4,90,00,000	25,00,00,000	No	NA	Nil
44.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	19-01-2022	25,00,00,000	2,60,00,000	No	NA	Nil
45.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	11-02-2022	2,60,00,000	19,40,00,000	No	NA	Nil
46.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	16-02-2022	19,40,00,000	15,00,00,000	No	NA	Nil
47.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	17-02-2022	15,00,00,000	5,70,00,000	No	NA	Nil
48.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	25-02-2022	5,70,00,000	20,00,00,000	No	NA	Nil

49.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	09-03-2022	20,00,00,000	9,70,00,000	No	NA	Nil
50.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	17-03-2022	9,70,00,000	3,70,00,000	No	NA	Nil
51.	Nuvama Wealth Finance Limited	INE918K07IJ5	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	24-03-2022	3,70,00,000	5,00,00,000	No	NA	Nil
52.	Nuvama Wealth Finance Limited	INE918K07JY2	Private Placement	MARKET LINKED NCD UNDERLYING non convertible debenture	24-05-2023	5,00,00,000	5,00,00,000	No	NA	Nil
53.	Nuvama Wealth Finance Limited	INE918K07JY2	Private Placement	MARKET LINKED NCD UNDERLYING non convertible debenture	06-03-2024	5,00,00,000	25,00,00,000	No	NA	Nil
54.	Nuvama Wealth Finance Limited	INE918K07IV0	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	07-07-2022	25,00,00,000	59,40,00,000	No	NA	Nil
55.	Nuvama Wealth Finance Limited	INE918K07JB0	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	15-11-2022	59,40,00,000	24,10,00,000	No	NA	Nil
56.	Nuvama Wealth Finance Limited	INE918K07JB0	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	17-01-2023	24,10,00,000	10,00,00,000	No	NA	Nil
57.	Nuvama Wealth Finance Limited	INE918K07JB0	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	23-01-2023	10,00,00,000	1,00,00,000	No	NA	Nil

58.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	MARKET LINKED NCD UNDERLYING NIFTY 50 INDEX	26-12-2019	1,00,00,000	30,00,000	No	NA	Nil
59.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	MARKET LINKED NCD UNDERLYING NIFTY 50 INDEX	07-01-2020	30,00,000	10,00,000	No	NA	Nil
60.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	MARKET LINKED NCD UNDERLYING NIFTY 50 INDEX	20-02-2020	10,00,000	90,00,000	No	NA	Nil
61.	Nuvama Wealth Finance Limited	INE918K07FL7	Private Placement	MARKET LINKED NCD UNDERLYING NIFTY 50 INDEX	24-04-2020	90,00,000	42,10,00,000	No	NA	Nil
62.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	05-10-2021	42,10,00,000	5,00,00,000	No	NA	Nil
63.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	14-10-2021	5,00,00,000	50,00,000	No	NA	Nil
64.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	12-11-2021	50,00,000	21,00,00,000	No	NA	Nil
65.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLYING Nifty 50 Index	22-11-2021	21,00,00,000	3,80,00,000	No	NA	Nil
66.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLYING	30-11-2021	3,80,00,000	5,50,00,000	No	NA	Nil

				ING Nifty 50 Index						
67.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	16-12-2021	5,50,00,000	12,00,00,000	No	NA	Nil
68.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	20-12-2021	12,00,00,000	1,00,00,000	No	NA	Nil
69.	Nuvama Wealth Finance Limited	INE918K07HU4	Private Placement	MARKET LINKED NCD UNDERLY ING Nifty 50 Index	30-12-2021	1,00,00,000	39,60,00,000	No	NA	Nil
70.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH FUTURE OF GOLD ON THE MCX	01-02-2024	39,60,00,000	7,00,00,000	No	NA	Nil
71.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH FUTURE OF GOLD ON THE MCX	07-02-2024	7,00,00,000	7,90,00,000	No	NA	Nil
72.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH FUTURE OF GOLD ON THE MCX	28-02-2024	7,90,00,000	21,75,00,000	No	NA	Nil
73.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH FUTURE	04-03-2024	21,75,00,000	4,50,00,000	No	NA	Nil

				OF GOLD ON THE MCX						
74.	Nuvama Wealth Finance Limited	INE918K07PD3	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH FUTURE OF GOLD ON THE MCX	07-03-2024	4,50,00,000	35,00,000	No	NA	Nil
75.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	MARKET LINKED NCD UNDERLY ING non convertible debenture	15-06-2023	35,00,000	10,00,00,000	No	NA	Nil
76.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	MARKET LINKED NCD UNDERLY ING non convertible debenture	20-12-2023	10,00,00,000	5,53,00,000	No	NA	Nil
77.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	MARKET LINKED NCD UNDERLY ING non convertible debenture	19-01-2024	5,53,00,000	1,00,00,000	No	NA	Nil
78.	Nuvama Wealth Finance Limited	INE918K07KJ1	Private Placement	MARKET LINKED NCD UNDERLY ING non convertible debenture	23-04-2024	1,00,00,000	14,20,00,000	No	NA	Nil
79.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH FUTURE OF GOLD ON THE MCX	12-04-2024	14,20,00,000	12,00,00,000	No	NA	Nil
80.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	MARKET LINKED NCD UNDERLY ING NEAR MONTH	13-05-2024	12,00,00,000	20,86,00,000	No	NA	Nil

				FUTURE OF GOLD ON THE MCX						
81.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	MARKET LINKED NCD UNDERLYING NEAR MONTH FUTURE OF GOLD ON THE MCX	21-05-2024	20,86,00,000	3,90,00,000	No	NA	Nil
82.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	MARKET LINKED NCD UNDERLYING NEAR MONTH FUTURE OF GOLD ON THE MCX	10-06-2024	3,90,00,000	2,83,00,000	No	NA	Nil
83.	Nuvama Wealth Finance Limited	INE918K07PF8	Private Placement	MARKET LINKED NCD UNDERLYING NEAR MONTH FUTURE OF GOLD ON THE MCX	24-06-2024	2,83,00,000	50,00,000.00	No	NA	Nil

Annexure B- Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks					
Name of listed entity	Nuvama Wealth Finance Limited					
Mode of fund raising	Public Issue and Private Placement					
Type of Instrument	Non-convertible Securities					
Date of Raising Funds	As per Annexure A- Statement of utilisation of issue proceeds					
Amount Raised	As per Annexure A- Statement of utilisation of issue proceeds					
Report filed for the quarter ended	June 30, 2024					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable					
If yes, details of the approval so required?	Not applicable					
Date of approval	Not applicable					
Explanation for the deviation/ variation	Not applicable					
Comments of the audit committee after review	Not applicable					
Comments of the auditors, if any	Not applicable					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
As per Annexure	NA	NA	NA	NA	NA	NA
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed						
Name of Signatory: Pooja Doshi						
Designation: Company Secretary						
Date: July 23, 2024						

NWFL/SEC/2025/43

July 23, 2024

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir / Madam,

Sub: Submission of the Security Cover Certificate as per SEBI circular no SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 (the Circular) and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Please find enclosed Security Cover certificates for the quarter ended June 30, 2024, as per the format prescribed in the Circular read along with Regulation 54 of the Listing Regulations

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Nuvama Wealth Finance Limited
(formerly Edelweiss Finance & Investments Limited)**

Pooja Doshi
Company Secretary
Encl: as above

Security Certificate pursuant to Debenture Trust Deed with Beacon Trusteeship Limited

(Rs. In Crore)														
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / Book value for exclusive charge assets where market value is not ascertainable or applicable (For Ex. Fa. Book)	Market Value for Pari passu charge Assets	Carrying / Book value for Pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DRA market)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment	-	-	0.25	No	-	-	0.00	-	0.25	-	-	-	-	-
Capital Work-in-Progress	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets	-	-	-	No	-	-	0.02	-	0.02	-	-	-	-	-
Intangible Assets Under Development	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	Yes	-	-	862.44	-	862.44	-	-	-	-	-
Loans	-	-	-	Yes	2,654.53	-	284.58	-	2,939.11	-	-	-	144.81	144.81
Inventories	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Trade Receivables	-	-	-	No	-	-	72.53	-	72.53	-	-	-	-	-
Cash and Cash Equivalents	-	-	-	Yes	-	-	361.77	-	361.77	-	-	-	-	-
Bank balance other than Cash and Cash Equivalents	-	-	-	No	-	-	15.48	-	15.48	-	-	-	-	-
Others	-	-	-	Yes	-	-	310.06	-	310.06	-	-	-	-	-
Total	-	-	0.25	-	2,654.53	-	1,906.89	-	4,561.67	-	-	-	144.81	144.81
Liabilities														
Debt securities to which this certificate pertains	-	-	-	-	144.81	-	-	-	144.81	-	-	-	144.81	144.81
Other debt sharing Pari-Passu Charge with above debt	-	-	-	-	2,509.71	-	-	-	2,509.71	-	-	-	-	-
Other debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-	95.97	-	95.97	-	-	-	-	-
Bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities	-	-	-	-	-	-	593.54	-	593.54	-	-	-	-	-
Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Payables	-	-	-	-	-	-	144.14	-	144.14	-	-	-	-	-
Lease Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Provisions	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	197.47	-	197.47	-	-	-	-	-
Total	-	-	-	-	2,654.53	-	1,031.12	-	3,685.65	-	-	-	144.81	144.81
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio		Pari-Passu Security Cover Ratio										
		-		1.00										
Note 1: IND-AS adjustment for effective Interest rate(EIR) on secured Debt Securities of Rs. 2.15 crore is excluded from assets cover computation being an accounting adjustment and accordingly the asset cover is computed on a gross basis.														
Note 2 : Total assets available for secured debt securities are restricted to the extent of minimum-security coverage required under Debenture trust deed / information memorandum.														
Note 3 : Debts Securities of Rs.144.81 crore includes accrued interest of Rs. 6.29 crore														
Note 4 : Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial institutions.														

For Nuvama Wealth Finance Limited (formerly known as Edelweiss Finance & Investments Limited)

Tushar Agrawal
Executive Director and Chief Executive Officer
Date: July 23, 2024
Place: Mumbai

Security Certificate pursuant to Debenture Trust Deed with Catalyst Trusteeship Limited

(Rs. In Crore)													
Annexure I	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate			
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, NSRA market)	Market Value for Pari passu charge Assets	Carrying / book value for Pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, NSRA market)
		Book Value	Book Value	Yes/No	Book Value	Book Value					Relating to Column F		Total Value (=K+L+M+N)
ASSETS													
Property, Plant and Equipment	-	-	0.25	No	-	-	0.00	-	0.25	-	-	-	-
Capital Work-in-Progress	-	-	-	No	-	-	-	-	-	-	-	-	-
Right of Use Assets	-	-	-	No	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	No	-	-	-	-	-	-	-	-	-
Intangible Assets	-	-	-	No	-	-	0.02	-	0.02	-	-	-	-
Intangible Assets Under Development	-	-	-	No	-	-	-	-	-	-	-	-	-
Investments	-	-	-	Yes	862.44	-	862.44	-	862.44	-	-	-	-
Loans	-	-	-	Yes	2,654.53	-	284.58	-	2,939.11	-	-	484.10	484.10
Inventories	-	-	-	No	-	-	-	-	-	-	-	-	-
Trade Receivables	-	-	-	No	-	-	72.53	-	72.53	-	-	-	-
Cash and Cash Equivalents	-	-	-	Yes	-	-	361.77	-	361.77	-	-	-	-
Bank balance other than Cash and Cash Equivalents	-	-	-	No	-	-	15.48	-	15.48	-	-	-	-
Others	-	-	-	Yes	310.06	-	310.06	-	310.06	-	-	-	-
Total	-	-	0.25	Yes	2,654.53	-	1,906.89	-	4,561.67	-	-	484.10	484.10
Liabilities													
Debt securities to which this certificate pertains	-	-	-	-	484.10	-	-	-	484.10	-	-	484.10	484.10
Other debt sharing Pari-Passu Charge with above debt	-	-	-	-	2,170.42	-	-	-	2,170.42	-	-	-	-
Other debt	-	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated Debt	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-	95.97	-	95.97	-	-	-	-
Bank	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities	-	-	-	-	-	-	593.54	-	593.54	-	-	-	-
Others	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Payables	-	-	-	-	-	-	144.14	-	144.14	-	-	-	-
Lease Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Provisions	-	-	-	-	-	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	197.47	-	197.47	-	-	-	-
Total	-	-	-	-	2,654.53	-	1,031.12	-	3,685.65	-	-	484.10	484.10
Cover on Book Value													
Cover on Market Value													
		Exclusive Security Cover Ratio		Pari-Passu Security Cover Ratio									
				1.00									

Note 1: IND-AS adjustment for effective Interest rate(EIR) on secured Debt Securities of Rs. 2.15 crore is excluded from assets cover computation being an accounting adjustment and accordingly the asset cover is computed on a gross basis.
Note 2 : Total assets available for secured debt securities are restricted to the extent of minimum-security coverage required under Debenture trust deed / information memorandum.
Note 3 : Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial Institutions.

For Nuvama Wealth Finance Limited (formerly known as Edelweiss Finance & Investments Limited)

Tushar Agrawal
Executive Director and Chief Executive Officer
Date: July 23, 2024
Place: Mumbai

Nuvama Wealth Finance Limited (Formerly Edelweiss Finance & Investments Limited)
Corporate Identity Number: U67120MH1994PLC286057
Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East,
Mumbai – 400 051 • Tel No. +91 22 6620 3030 • nuvamafinance.com

Security Certificate pursuant to Debenture Trust Deed with SBICap Trustee Company Limited

Annexure I

(Rs. In Crore)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying /book value for Pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Relating to Column F														
ASSETS				No										
Property, Plant and Equipment	-	0.25	-	No	-	-	0.00	-	0.25	-	0.25	-	-	0.25
Capital Work-in-Progress	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets	-	-	-	No	-	-	0.02	-	0.02	-	-	-	-	-
Intangible Assets Under Development	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	Yes	-	-	862.44	-	862.44	-	-	-	-	-
Loans	-	-	-	Yes	2,654.53	-	284.58	-	2,939.11	-	-	-	705.72	705.72
Inventories	-	-	-	No	-	-	-	-	-	-	-	-	-	-
Trade Receivables	-	-	-	No	-	-	72.53	-	72.53	-	-	-	-	-
Cash and Cash Equivalents	-	-	-	Yes	-	-	361.77	-	361.77	-	-	-	-	-
Bank balance other than Cash and Cash Equivalents	-	-	-	No	-	-	15.48	-	15.48	-	-	-	-	-
Others	-	-	-	Yes	-	-	310.06	-	310.06	-	-	-	-	-
Total	-	0.25	-		2,654.53	-	1,906.89	-	4,561.67	-	0.25	-	705.72	705.97
LIABILITIES														
Debt securities to which this certificate pertains	-	-	-		705.72	-	-	-	705.72	-	-	-	705.72	705.72
Other debt sharing Pari-Passu Charge with above debt	-	-	-		1,948.81	-	-	-	1,948.81	-	-	-	-	-
Other debt	-	-	-		-	-	-	-	-	-	-	-	-	-
Subordinated Debt	-	-	-		-	-	-	-	-	-	-	-	-	-
Borrowings	-	-	-		-	-	95.97	-	95.97	-	-	-	-	-
Bank	-	-	-		-	-	-	-	-	-	-	-	-	-
Debt Securities	-	-	-		-	-	593.54	-	593.54	-	-	-	-	-
Others	-	-	-		-	-	-	-	-	-	-	-	-	-
Trade Payables	-	-	-		-	-	144.14	-	144.14	-	-	-	-	-
Lease Liabilities	-	-	-		-	-	-	-	-	-	-	-	-	-
Provisions	-	-	-		-	-	-	-	-	-	-	-	-	-
Others	-	-	-		-	-	197.47	-	197.47	-	-	-	-	-
Total	-	-	-	-	2,654.53	-	1,031.12	-	3,685.65	-	-	-	705.72	705.72
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio		Pari-Passu Security Cover Ratio										
		-		1.00										

Note 1 : IND-AS adjustment for effective Interest rate(EIR) on secured Debt Securities of Rs. 2.15 crore is excluded from assets cover computation being an accounting adjustment and accordingly the asset cover is computed on a gross basis.

Note 2 : Total assets available for secured debt securities are restricted to the extent of minimum-security coverage required under Debenture trust deed / information memorandum.

Note 3 : Assets shown in column H above includes assets offered as security for Other Debt securities and Bank/Financial institutions.

For Nuvama Wealth Finance Limited (formerly known as Edelweiss Finance & Investments Limited)

Tushar Agrawal
Executive Director and Chief Executive Officer
Date: July 23, 2024
Place: Mumbai

Nuvama Wealth Finance Limited (Formerly Edelweiss Finance & Investments Limited)
Corporate Identity Number: U67120MH1994PLC286057
Registered Office: 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East,
Mumbai – 400 051 • Tel No. +91 22 6620 3030 • nuvamafinance.com